

## Sample Bequest Language

### **Unrestricted Bequest**

I bequeath \_\_\_\_\_ (describe dollar amount, property to be given, or proportion of your residuary estate) to The Vermont Community Foundation, Inc., a not-for-profit corporation located in Middlebury, Vermont, 05753, for its general charitable purposes.

### **Bequest To Create An Unrestricted Discretionary Fund**

I bequeath \_\_\_\_\_ (describe dollar amount, property to be given, or proportion of your residuary estate) to The Vermont Community Foundation, Inc. (the Foundation), a not-for-profit corporation located in Middlebury, Vermont, 05753, to establish the \_\_\_\_\_ Fund, to be held as a component fund and managed together with the Foundation's other endowed funds. Grants from the Fund shall be made in accordance with the Foundation's policies for such funds, and shall be used for unrestricted purposes.

### **Bequest To Create a Field of Interest Discretionary Fund**

I bequeath \_\_\_\_\_ (describe dollar amount, property to be given, or proportion of your residuary estate) to The Vermont Community Foundation, Inc., a not-for-profit corporation located in Middlebury, Vermont, 05753, to establish the \_\_\_\_\_ Fund, a component fund from which grants are to be made preferably for the following purpose:

\_\_\_\_\_

(Please note: When creating a restricted bequest, please consult first with The Vermont Community Foundation about specific wording for your provision.)

### **Bequest To An Existing Fund**

I bequeath \_\_\_\_\_ (describe dollar amount, property to be given, or proportion of your residuary estate) to The Vermont Community Foundation, Inc., a not-for-profit corporation located in Middlebury, Vermont, 05753, to be added to the \_\_\_\_\_ Fund, a component fund of The Vermont Community Foundation, and I direct that this bequest become part of this Fund.